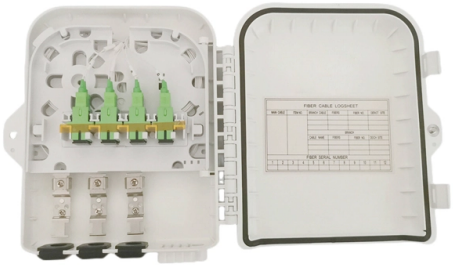
ZITHA TECH SPECIALTY CABLES (Pty) Ltd

Optical module revenue expected to increase 30-fold in interim report



Overview

Optical module chips form the backbone of 5G fronthaul and midhaul networks, with the market for 25G and 100G optical modules specifically designed for 5G applications expected to grow at nearly 30% CAGR through 2027. Massive increases in hyperscale capex have necessitated an increase in our Datacom revenue and module shipments forecasts. Cignal AI's fourth quarter Optical Components Reports are typically on a delayed schedule due to late annual reporting from Chinese component companies. Optical module demand is being pulled in two directions at once, faster bandwidth for dense networks and tighter constraints on power, security, and lead times. With global R&D projected to. (19 August 2025 - Hong Kong) The world's leading integrated optical components and products manufacturer - Sunny Optical Technology (Group) Company Limited (the " Group ") (Stock Code: 2382. For the six months ended 30 June. the Group's revenue was approximately RMB19. 8 billion in 2025 and is projected to reach $39. 5% during the forecast period from 2026 to 2034.



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Article Content

Optical Components Forecast Update 4Q25

In the meantime, we have updated the Live Excel version of the Optical Components Report with revenue numbers from non-Chinese companies that have been received to date. Of

Optical Module Supply Chain Financial Data Tracking · Issue 1, May

Tfc Optical Communication (300394.SZ): The 2026 Q1 report shows revenue of RMB 9.4 trillion. The data is anomalous and judged to be a unit error; all such data are excluded.

Optical Module Industry Statistics 2026

The rise of quantum computing is expected to create new demand for specialized optical modules by 2030, as quantum communication systems require high-precision photon manipulation.

Sunny Optical Technology : Announces 2025 Interim Results Aug 19,

In the first half of 2025, premium offerings-including 6 pieces and above handset lens sets, glass-plastic hybrid lens sets, large-image-size modules and periscopic modules-significantly

To: Business Editors (For Immediate Release) SUNNY OPTICAL

Looking ahead, the Group will seize optical sensing opportunities triggered by AI, unleash new growth through horizontal and vertical technological layout as well as drive full-chain

Optical Module Chip Market 2025

This market research report provides a comprehensive analysis of the global and regional Optical Module Chip markets, covering the forecast period 2025–2032.

Comprehensive Overview of Optical Module and DCI Trends: 2026-2034

This report delivers a comprehensive overview of the optical module and DCI market, providing valuable insights into market trends, growth drivers, challenges, and key players.

Optical Module Package Market 2025

The region''s focus on digital transformation, coupled with urbanization, is expected to drive steady adoption, but political instability in some nations remains a barrier. Report Scope This market

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Active Optical Module Market Report | Global Forecast From 2025 To

The global active optical module market size is poised to grow significantly from USD 3.5 billion in 2023 to an estimated USD 10.8 billion by 2032, reflecting a compound annual growth rate (CAGR) of 13%.

Optical Modules Market Size, Share, Industry Growth Analysis Report ...

Optical Modules Market - Significant Industry Insights This research report is a meticulous assessment of the optical modules industry, which contains a complete overview. With respect to distinct regions

Sunny Optical Technology : Announces 2025 Interim Results Aug 19,

Sunny Optical Technology''s Profit Attributable to Shareholders Jumps 52%+ in H1 2025 on High-End Shift Success (19 August 2025 - Hong Kong) The world''s leading integrated optical

Global optical module sales reach $4.25 billion in H1 2022

The global Ethernet optical module market share in Q1 and Q2 2022 amounted to USD 1,112/ 1,207 million respectively, and the sales revenue in Q2, although lower than the record high in

100G Optical Module Market Report | Global Forecast From 2025 To

100G Optical Module Market Outlook The global 100G optical module market size was valued at approximately USD 5.8 billion in 2023 and is projected to reach around USD 19.2 billion by 2032,

Sunny Optical Technology Reports Strong Interim Financial

Sunny Optical Technology reported a 4.2% increase in revenue to RMB 19,651.9 million for the first half of 2025, with a significant 52.6% rise in profit attributable to owners, reaching RMB

Optical Module Chip Market 2025

Key focus areas of the report include: Market Size & Forecast: Historical data and future projections for revenue, unit shipments, and market value across major

GMT EIGHT

SUNNY OPTICAL (02382) announced its mid-year performance as of June 30, 2025, with revenue of 19.652 billion yuan, a year-on-year increase of 4.2%; net profit attributable to

Optical Transceiver Market Report 2024-2029 [319

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The global Optical Transceiver Market size in terms of revenue was estimated to be worth $13.6 billion in 2024 and is poised to reach $25.0 billion by 2029, growing

Optical Module Supply Chain Financial Data Tracking · Issue 1, May

Optical Module Supply Chain Financial Data Tracking · Issue 1, May 2026 This week covers the disclosure window from late April to early May. Core signals indicate that leading

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This document is for preliminary research. Verify specifications against current standards, product documentation and project requirements.

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